Small Investments, Big Impact



IECA Foundation
Annual Report 2014



# From the Executive Director



Dear Friends,

It is our pleasure to share the Foundation's 2014 Annual Report. As you look through these pages, you'll read about projects across the country that support students and their educational environments. These fourteen grants funded activities that range from counseling for first generation college attendees, to tutoring for students with language-based disabilities, to therapeutic

riding for at-risk youth.

One characteristic these projects all had in common was the need for the Foundation's investment. Most projects had budgets of less than \$100,000; their grants of \$5,000 or less provided significant impact.

This impact has certainly proven true in the past. During the 18 years of the Foundation's existence over \$400,000 in funding has been awarded, impacting over 50,000 people. A few examples from past and current grantees:

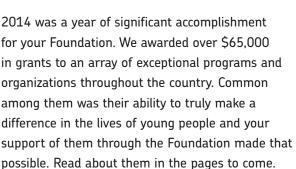
- Many students who attend Community Prep go on to become the first in their families to attain a high school diploma
- MOSTE, a multi-year grantee, has mentored girls to go on to become lvy League students, Gates Foundation scholars, and Fulbright scholars.
- A youth who participated in a Children's Home Society
  of Florida college tour was moved by the experience
  and told staff 'I want my mom to be surprised and
  proud that she will have a daughter who has a college
  degree.'

The Foundation could not have done this work without you, our supporters. Take pride in what you have helped accomplish.

With great thanks, Angela Han Executive Director

# From the Chairman

## Dear Friends,



The IECA Foundation is proud to report that over 100 grants, totaling over \$400,000, have been made to at least 60 organizations in 23 states and the District of Columbia during the 18 years we have existed. This could not have been done without the involvement of the board and staff of IECA, members of IECA, and all of the individuals, schools, colleges, and programs who have supported and sponsored us. We owe our success to you.

We are excited about our upcoming 20th anniversary in 2016. We will both celebrate our past success and share our future plans. Your past support helped us reach more deserving students and programs. Your ongoing support ensures we will be a stronger and more impactful organization.

With heartfelt appreciation, Michael Spence, *Chair* 

On the cover, clockwise from top right: Foundation grantees DREAM, Codman Academy, and Reins of Life. All photos courtesy of grantees.





# IECA Foundation 2014 Grantees

The IECA Foundation awarded fourteen grants in 2014 totaling just over \$65,000.

### **Codman Academy**

Dorchester, Massachusetts www.codmanacademy.org

A small school with a 'whole student' focus, Codman Academy is an urban charter public school serving students in grades 9-12. Located in an economically challenged suburb of Boston, 98% of students are of color, 87% qualify for free/reduced lunch, and 29% have identified special needs. One hundred percent of Codman graduates have been accepted to college. The \$5,000 grant supported Codman's SAT preparation course offered through a partnership with The Princeton Review.

This grant honors the memory of Frederick H. "Ferdie" Wandelt.

### **Community Preparatory School**

Providence, Rhode Island

## www.communityprep.org

This independent school serves disadvantaged children in grades 3-8. It offers students the benefits of an independent school – small classes, challenging academics, and a positive, nurturing environment – along with the diversity of a public school. Over 90% of its students go on to graduate from college preparatory high schools, and the percentage of students going on to college is more than twice the urban public school average.

This grant honors the memory of Chris Covert and supports the school's newly-created Chris Covert Graduate Support Fund.





A DREAM participant shares her LOVE for the program

# **DREAM**Philadelphia,

Pennsylvania

#### www.dreamprogram.org

DREAM works to increase the aspirations and expectations of children living in low income housing, providing high quality college campusbased mentoring and summer enrichment. It presently serves two high rise apartment buildings managed by the Philadelphia Housing Authority and seeks to double the number of youth participants. This growth will not only increase the program's impact, but will also position the small organization to expand significantly over the coming years.

### **Dyslexia Tutoring Program**

Baltimore, Maryland

#### www.dyslexiatutoringprogram.org

Dyslexia Tutoring Program teaches students skills needed to further their decoding and reading skills, working specifically with low-income children and adults who are dyslexic or have a language-based disability. Participants initially undergo a professional assessment and are subsequently paired with a trained volunteer tutor. The \$5,000 grant supported the Saturday Morning Tutorial Program, a supplemental program for students waiting to be matched with a tutor.

Community Prep graduates ready to move on to high school

# 2014 Grantees



Cleveland Heights, Ohio

#### www.lakeerieink.org

Lake Erie Ink's after school program, the Ink Spot, serves 25 students in grades 4-6 throughout the school year. In addition to providing a healthy snack and homework support, staff and volunteers facilitate creative writing activities to inspire and encourage creative thinking and literacy enrichment. Youth served come from a broad socio-economic, cultural and academic range. Up to 10% have a learning disability or related challenge. The \$5,000 grant

supported a consistent staff

person for daily

programming.

A note from Lake Erie Ink's Ink Spot program

# MOSTE (Motivating Our Students Through Experience)

Los Angeles, California

#### www.moste.org

The mission of MOSTE is to empower girls to become the next generation of college educated women through mentoring, scholarship, college access, and college recruitment programs. The \$5,000 grant supported a high school and college fair for over 100 MOSTE participants. Students participated in high school choice sessions, financial aid information sessions, career panels, and a college recruiter fair with more than 30 colleges represented.

### Mountain View High School

El Monte, California

#### emuhsd.k12.ca.us

Mountain View High School, once the El Monte Union High School District's lowest-performing high school, has implemented programming yielding outstanding results; in 2012, 75% of seniors applied to college and 75% of those applicants received at least one acceptance. Historically, however, fewer than half of accepted students from the low-income, minority community have failed to matriculate. The Foundation's grant supported Mountain View High School's *I've Been Accepted At College, Now What?* program, aimed at improving the college matriculation rate.

#### **Phoenix School**

Salem, Massachusetts

#### www.phoenixschool.org

Phoenix School is a small preK-8 school of 30 students dedicated to developing global citizens who are compassionate, creative, and technology proficient; over one-third its students have been diagnosed with ADHD/ADD. A \$5,000 grant supported their Square Pegs in Square Holes program, which views ADHD/ADD as a difference, not a disorder. The technology-rich curriculum embraces cognitive and learning style diversity and is based on over 30 years of educator experience.

Youth from the Possibility Project in performance

## The Possibility Project

New York. New York

www.the-possibility-project.org

The Possibility Project envisions a society in which teenagers are valued, respected, and play a leading role in creating a better world. Youth participants create and produce an original musical related to their lives and community issues, and also design and execute community action projects. The \$5,000 grant was used to support a one-on-one mentoring program designed by IECs. It included tutoring, college application guidance, and college visits.

#### Reins of Life

Eastanollee, Georgia

www.reinsoflife.net

Reins of Life provides healing to individuals by harnessing the powerful communication between horses and humans. Based at Shepherd's Hill Farm in Martin, Georgia, the \$3,500 grant supported a coordinator to oversee the STRIDES program. This program uses a proven therapeutic approach to affect emotional and behavioral healing in referred, at-risk youth. The staff works with groups of 8 students from area alternative schools for 16 weeks of annual therapeutic sessions.





## San Diego State University

San Diego, California

SDSU's Students With Academic Goals (SWAG) project aims to increase the academic achievement among middle school male students through adult mentoring, academic tutoring, monthly career breakfast meetings, technology, and a field trip to the university. A significant component of the program is academic tutoring, which is provided by teacher credential program students at the university. Recent evaluation shows that SWAG students outperform their non-SWAG peers in standardized assessments and grade point average.

#### SpiritHorse International

Corinth, Texas

#### www.spirithorsetherapy.com

SpiritHorse provides therapeutic riding to children and adults with disabilities, at-risk youth, survivors of abuse, battered women, and veterans. All clients undergo therapy that utilizes the horse and riding to promote physical, mental and emotional growth. Equine therapy for children who struggle with mental, physical, and emotional challenges provides a strong foundation of self-confidence and a sense of self-worth and pride. The \$5,000 grant supported free therapy for school-age clients.

Reins of Life participants completing a horse scavenger hunt and matching activity

# 2014 Katz Award Winner

# 2014 Grantees



Summer Search students at an Outward Bound facility

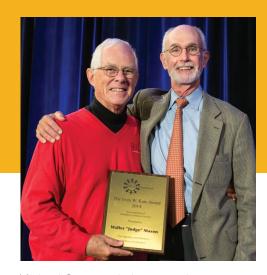
### Summer Search Philadelphia

Philadelphia, Pennsylvania www.summersearch.org/Philadelphia

Summer Search Philadelphia is a part of a national youth development and college success organization that helps low income students become educated leaders. Summer Search focuses on 'non-cognitive' or 'soft' skills, like problem solving, resiliency, accountability and grit. It provides year-round mentorship, life-changing experiences and comprehensive college and financial aid counseling, and a consistent network of support through college and beyond. The \$5,000 grant supported a plan to increase the number of students served and to improve program quality.

The IECA Foundation honored Walter "Judge" Mason with the 2014 Irvin W. Katz Award. Irvin W. Katz was an IECA founder and treasured mentor to many of us. His life of service and commitment to young people is remembered through these annual awards, established by Irv's family in 2006 to recognize extraordinary community service contributions by IECA consultants.

The Katz Award was presented to Judge at the IECA Fall Conference in Orlando, Florida. The \$2000 grant which accompanies the award was given to the Verde Valley Sanctuary, a safe haven for families. It will complement Judge's ongoing contribution of 5% of all his consulting fees.



Michael Spence, chair, presenting Judge Mason with the Katz Award



Conference attendees picking up their Foundation beach towels

# Connecting with Friends in Orlando



Trustees David Beecher and Luisa Rabe and Executive Director Angela Han connecting in Conference Central

At the IECA Fall Conference in Orlando, the Foundation decided that everyone should go home with a "piece" of the Foundation...and what better gift to give in Florida than a beach towel? All attendees were invited to stop by the Conference Central table to learn more about the Foundation's work and pick up their souvenir, generously underwritten by our sponsors. Towels were spotted throughout the conference stored inside tote bags, worn as shawls in chilly hotel rooms, and used as seat cushions where needed!

Conference attendees were also welcomed by the Foundation at the Thursday night beach barbecue. This evening was sponsored by Hillside School, a long-time and generous Foundation supporter who invited us to be co-sponsor of the event. The entire week was a wonderful way to connect with friends and to make new ones.



# IECA Foundation 2014 Financial Report

Income	\$139,256.60
Annual Fund	
IECA Members	\$ 57,016.89
Other	\$ 38,961.00
Hillside Fund	\$ 1,025.00
Katz Fund	\$ 1,200.00
Kowalchick Fund	\$ 7,220.00
Sponsorships	\$ 30,050.00
Investment Income	\$ 3,783.71
Expenses	\$168,698.73
<b>Expenses</b> Grants (including Katz Award	
·	
Grants (including Katz Award	d) \$ 65,098.00
Grants (including Katz Award General & Administration	d) \$ 65,098.00 \$ 66,426.32
Grants (including Katz Award General & Administration Fundraising	d) \$ 65,098.00 \$ 66,426.32 \$ 22,042.33
Grants (including Katz Award General & Administration Fundraising Outreach	d) \$ 65,098.00 \$ 66,426.32 \$ 22,042.33 \$ 15,132.08
Grants (including Katz Award General & Administration Fundraising Outreach  Foundation Cash and Reserves	\$ 65,098.00 \$ 66,426.32 \$ 22,042.33 \$ 15,132.08 \$251,357.29

### **IECA Foundation Mission**

The Mission of the IECA Foundation is to identify and support programs that have significant impact on students and their educational environments. Priority is given to programs that assist students as they make educational choices.

# 2014 Foundation Board of Trustees

# Trustee and Staff Transitions

Four new board members were added in 2014:
Julie Gray, Gwynne Hales,
Carl Lovejoy, and Andrew
Menke. Angela Han was
also brought on board in
July as Executive Director.

Diane Geller retired from the board at the end of the year. In 2014 we also recognized Chris Covert, a longtime board member who passed away, with a grant in his honor.

#### Staff

Angela Han
Executive Director

Nissa Syverson Technical Support

Symone Reid

Administrative Assistant

#### **Robin Abedon**

Educational Consultant
Florida

David Beecher, Treasurer

Headmaster
Hillside School
Massachusetts

#### Julie Gray

Director of Development

Dana Hall School

Massachusetts

#### Gwynne Hales

Educational Consultant Illinois

#### Carl Lovejoy

Associate Executive Director for External Relations Mountain Valley Treatment Center New Hampshire

#### **Andrew Menke**

Head of School New Hampton School New Hampshire

Ann Montgomery, Secretary

**Educational Consultant** 

Texas

#### Luisa Rabe

Educational Consultant
Pennsylvania

#### Whitney Ransome

Founding Director,
The James Center
Garrison Forest School
Maryland

Michael Spence, Chair Educational Consultant,

Retired

Massachusetts

#### **David Tuttle**

Director of Admissions
Oxford Academy
Connecticut

#### Ex Officio

Marilyn G.S. Emerson Immediate Past President Independent Educational

Consultants Association

Mark Sklarow

Executive Director
Independent Educational
Consultants Association

#### **Emeritus Members**

Dr. Steven R. Antonoff
Educational Consultant
Colorado

#### Judith Berg

Educational Consultant
New Jersey

#### **Brooke Dudley**

Educational Consultant
Texas

#### Paula Feldman

Educational Consultant
California

#### Jean Hague

Educational Consultant Georgia

#### Lynn Hamilton

Educational Consultant

#### Richard Schubart

Distinguished Faculty
Professor, Retired
Phillips Exeter Academy
New Hampshire



3251 Old Lee Highway, Suite 510

Fairfax, VA 22030

Phone 703-890-0135 Fax 866-880-7329

website: www.iecafoundation.org

The IECA Foundation is a 501(c)3 tax-exempt charitable organization.

# **IECA Foundation 2014 Donors**

#### **Donors**

#### Founder's Circle \$5,000+

Judy and John M. Angelo Gordon Family Philanthropic Hillside School Mike and Megan Kowalchick Michael Spence

#### **Charter Circle** \$1,000-\$4,999

Robin Abedon AIM House Gary and Donna Antonoff Steven Antonoff Jean Baldwin Jared Balmer Carrie and David Beecher Camille Bertram Blue Ridge School Bluefire Wilderness Therapy Cardigan Mountain School Nicky Carpenter

Katherine Cohen Kim Crockard Jody Dobson Brooke Dudley Skip and Britt Flanagan

Alan Haas

Jean Hague Gwynne Hales

Independent Small Programs

Alliance

Madelyn Jennings Phyllis Kozokoff Lee McLendon

Ann and John Montgomery National Coalition of Girls'

Schools

New Hampton School **Newport Academy** Oliverian School

Jill Porter Luisa Rabe Whitney Ransome Right Direction Crisis

Intervention Second Nature Uintas

& Blue Ridge

Second Nature Entrada & Second Nature Cascades

Secondary School Admission

Test Board Laura Seese

Shortridge Academy

Ann Sloan

Summit Educational Group The Glenholme School The Greenwood School The Oxford Academy

Wingate Wilderness Therapy

#### Leadership Circle \$500-\$999

Acalva Avdin Judy Bera

Bill Lane & Associates

Valerie and Walter Broughton

Christ School Susan Dabbar Marilvn Emerson Paula Feldman Marilyn Friedman Lisa Gelman Grove School

Deborah Davis Groves

Lvnn Hamilton James Herver Jeana Kawamura Catherine Marrs Andrew Menke Gail Mever Monarch School

Judi and Jason Robinovitz Lia Rushton

#### Benefactor \$250-\$499

Judy Bass Benzajen Inc. Judi Bessette Lisa Bleich Laurie Brandow Cadwallader, Wickersham, & Taft LLP Joan Casey Patty and Don DeStephano Geraldine Fryer

Sandy Furth Barbara Ginader\* John and Julie Grav Nancy Greene Elizabeth Hall

Heather Hayes Howard Katz Jane Kolber Melinda Kopp

Bob and Patricia Lackner

Landmark School Charles Lemonides Audrey Ludemann Judge Mason

Sarah McGintv Rob Meltzer

Mountain Valley Treatment

Center Carolyn Mulligan Vicky Newman Eileen Nolan Oldfields School Jamie Reich Jane Shropshire

Elissa Sommerfield

# **Honor and Memory Gifts**

In honor of Betsy F. Woolf, Esq.:

In honor of Brooke Dudley:

Luisa Rabe

In honor of Cynthia Jenkins, PhD:

**Catherine Marrs** 

In honor of Daria Rockholz:

Luisa Rabe

In honor of Deborah Davis: Daria Rockholz

In honor of Denise Baylis:

Luisa Rabe

In honor of Diane Epstein: Patty and Don DeStephano In honor of Dodge Johnson:

Lisa Gelman Susan Samson

In honor of Gwynne Hales:

Summit Preparatory School In honor of IECA:

Elissa Sommerfield In honor of Jacqui Byrne:

Luisa Rabe In honor of Janice Berger:

Shelley Levine

In honor of Jean Hague: Madelyn Jennings Wendy Williams

In honor of Judy Berg: Judy and John M. Angelo

Luisa Rabe

In honor of Julianne Lederer: Jeannie Borin

In honor of Kathie Carnahan: Luisa Rabe

In honor of Mark Sklarow: Dodge Johnson

In honor of Martha Moses: Whitney Ransome

In honor of Melissa, Michael, and Sara Schwartz:

Francine Schwartz In honor of Michael Spence:

Darchelle M. Garner Faith Howland

In honor of Nicole Oringer:

Luisa Rabe

In honor of Paula Feldman: Gordon Family Philanthropic

In honor of Stephanie Meade:

Luisa Rabe In honor of Steve Antonoff:

Robin Abedon Judy Berg Lisa Bleich

Paula Feldman

Darchelle M. Garner Lisa Gelman

Bob and Patricia Lackner

Carolyn Mulligan Bernice Ann Munsey Luisa Rabe

Patti Schabinger Vanessa Wilcox

In honor of

The Board of Trustees:

Brooke Dudley In honor of Turbi Smilow:

Jill Smilow

In honor of Valerie Broughton:

Luisa Rabe

In memory of Barbara Kenefick:

Camille Bertram Faith Howland

Jill Porter

Laura Seese Mark Sklarow

In memory of

Barbara W. McLendon:

In memory of Barry Sysler:

Holly Blumenstyk Luisa Rabe

In memory of Betsy Masland:

Camille Bertram

In memory of Brian Proctor:

Bennett School Placement Worldwide

In memory of Charlie Bessette:

Nancy Greene

In memory of Christopher Covert:

Robin Abedon Camille Bertram Catherine Covert Jody Dobson Darchelle M. Garner

Luisa Rabe Sally Ten Eyck

In memory of Ed Kowalchick:

Skip and Britt Flanagan

Lynn Hamilton Helen Waldron

In memory of Edgar M. Bronfman, Sr.:

Camille Bertram

In memory of Ferdie Wandelt:

In memory of Harold Ashby: Pamela Tedeschi

In memory of Jonathan Harris:

Nancy Greene Myrna Harris Imy Wax

In memory of Marcia Rubenstein:

Jane Kolber

Mountain Valley Treatment

Laura Seese

In memory of Maria Daigle:

Scott Daigle In memory of Sima Hayutin:

Robin Abedon Judy Berg **Brooke Dudley** Marilyn Emerson Jean Hague

Ann and John Montgomery

Michael Spence

<sup>\*</sup>Non-trustee committee member

### Donors, continued

Phil Spiva Daniel Steinberg Jennifer Tabbush The Deck House School Vanessa Wilcox Wendy Williams Wolfeboro Camp School

#### **Patron** \$100-\$249 Tamara Ancona

Harriett Bay Bennett School Placement

Worldwide Sandy Bercu

Janice and Harvey Berger

Holly Blumenstyk Jeannie Borin Joan Bress Ellen Brown Nate Budington Cathy Byerly Linda Cain Nicole Campbell Kathie Carnahan Bob Casanova Catherine Covert Kimberly Davis Bill Dingledine

Emerge: College Success

Joyce Draper

Program Marilyn Engelman Diane Epstein Randye Falk Nancy Federspiel Alison Forbes Stacy Fox Brenda Friedler Darchelle M. Garner Stan Godoff Doretta Goldberg Marcia "Duffy" Grant Janet Greenwood

Lida Griest Maria Hallev Myrna Harris

Harris Kramer Associates, LLC

Tina Heiman Susan Hendricks B.J. Hopper

McMillan, Howland & Spence

John Huie Holly Hunter

Independent School Options

Pam Jobin Dodge Johnson Julie Kaewert Makiko Kashikura Margery Kashman Jennifer Kent

Jane Klemmer Kyomi Kumehara Shelley Levine Louise R. Slater and May D. Peach Carl Lovejoy Sue Luse

Nancy P. Masland and

Associates Miriam Parker Heidi Molbak Rosa Moreno Robyn Moreth William Morse Laurie Nash Kim Penney Gay Pepper Peter Wright Prudence Pigott Cindy Pope Jacquie Quigley Diane Rapp Sarah Reese Daria Rockholz Susan Samson Patti Schabinger

Hannah Serota Michele Shackelford Mark Sklarow Jill Smilow Nancy E. Smith Deborah Spagnoletti Morgan Stewart Summit Preparatory School Jon Tarrant Pamela Tedeschi

Vince Schmidt

The Collegiate Edge Joni Towles Holly Treat **David Tuttle** Lucia Tyler Stan Vincent

Bruce Vinik Helen Waldron Imy Wax

Richard Webster Anne Weisholtz Rachelle Wolosoff Christie Woodfin

#### Donor Up to \$99

Arline Altman David Altshuler Jill Burstein Jiaci Cai Noreen Cambria Carol Cohen Karen Cox

Scott Daigle Kay Eakin Mark Fisher Pat Gildersleeve Jane Hoffman Faith Howland Georgia Irvin Anne Kaplan Jason Katz Linda Katz Susan Kozel Whitney Laughlin Lauren Leavitt Barbara LeWinter Judy Maizlish Rosalind Marie Maureen McQuaid Estelle Meskin Bernice Ann Munsey Bonny Musinsky Lloyd Paradiso Pfizer Foundation Janet Rosier

Matching Gifts Program

Gail Ross Kim Rubin Helese Sandler

Pam Schachter Francine Schwartz

Christine Scott Suzanne Scott

Susanna Shakespeare Juan Tamayo

# Special Funds

Hillside Fund Carrie and David Beecher Camille Bertram Jeannie Borin Vanessa Wilcox Wolfeboro Camp School

#### Katz Fund

Carrie and David Beecher Camille Bertram Marilyn Engelman Margery Kashman Jane Shropshire Holly Treat

Kowalchick Fund Carrie and David Beecher Camille Bertram Mark Fisher Skip and Britt Flanagan Lynn Hamilton Mike and Megan Kowalchick **David Tuttle** Helen Waldron

Sally Ten Eyck Cigus Vanni Julia Varriale Virginia Vogel Winnie Sui Lai Yan Cathy Zales

## **Orlando Conference** Sponsors

South Beach Sponsor Hillside School

Waikiki Beach Sponsor Newport Academy

Independent Small Programs Alliance

Alpine Academy **Building Bridges** 

**Cardinal Cushing Centers** Cedar Ridge Academy

Chamberlain International School

Compass Rose Academy

Lakeview School Lakeview Specialty Hospital and Rehabilitation - WI

Latham Centers Ohana House

**Elbow Beach Sponsor** BlueFire Wilderness Therapy

The Glenholme School

Second Nature Uintas & Blue Ridge Shortridge Academy

Venice Beach Sponsor

AIM House

Blue Ridge School

Cardigan Mountain School The Greenwood School

National Coalition of Girls' Schools

New Hampton School Oliverian School

The Oxford Academy **Right Direction Crisis Intervention** 

Second Nature Entrada & Second Nature Cascades

Summit Educational Group WinGate Wilderness Therapy

IECA Georgia Consultants

Tamara Ancona Ellen Brown

Lida Griest

Jean Hague Heather Hayes

B.J. Hopper

Miriam Parker Helese Sandler Joni Towles

Wendy Williams Christie Woodfin